Please type a plus sign (+) inside this box [+] Approved for use through 09/30/00. OMB 0651-0032
Patent and Trademark Office: U.S. DEPARTMENT OF COMMERCE
Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number

PTO/SB/05 (12/97)

## **UTILITY PATENT APPLICATION TRANSMITTAL**

(Only for new nonprovisional applications under 37 CFR 1.53(b)

Attorney Docket No.	074451.P112	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Total Pages	5
First Named Inventor o	r Application Identifier_	Daja Phillips		
Express Mail Label No.	EM170547710US			

**ADDRESS TO: Assistant Commissioner for Patents Box Patent Application** Washington, D. C. 20231

APE	LICATION	I ELEMENTS
		napter 600 concerning utility patent application contents.
1.	_X_	Fee Transmittal Form (Submit an original, and a duplicate for fee processing)
2.	<u>X</u>	Specification (Total Pages) (preferred arrangement set forth below) - Descriptive Title of the Invention - Cross References to Related Applications - Statement Regarding Fed sponsored R & D - Reference to Microfiche Appendix - Background of the Invention - Brief Summary of the Invention - Brief Description of the Drawings (if filed) - Detailed Description - Claims - Abstract of the Disclosure
3.	<u>X</u>	Drawings(s) (35 USC 113) (Total Sheets <u>5</u>
4.	_X_	Oath or Declaration (Total Pages _5)
		a. X Newly Executed (Original or Copy) (unsigned)
		b Copy from a Prior Application (37 CFR 1.63(d)) (for Continuation/Divisional with Box 17 completed) (Note Box 5 below)
		i. <u>DELETIONS OF INVENTOR(S)</u> Signed statement attached deleting inventor(s) named in the prior application, see 37 CFR 1.63(d)(2) and 1.33(b).
5.		Incorporation By Reference (useable if Box 4b is checked) The entire disclosure of the prior application, from which a copy of the oath or declaration is supplied under Box 4b, is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.
6.		Microfiche Computer Program (Appendix)

12/01/97

PTO/SB/05 (12/97)

-1-

r	
7.	Nucleotide and/or Amino Acid Sequence Submission  (if applicable, all necessary) a Computer Readable Copy b Paper Copy (identical to computer copy) c Statement verifying identity of above copies
	ACCOMPANYING APPLICATION PARTS
8. 9.	Assignment Papers (cover sheet & documents(s)) a. 37 CFR 3.73(b) Statement (where there is an assignee)
	b. Power of Attorney
10.	English Translation Document (if applicable)
11.	a. Information Disclosure Statement (IDS)/PTO-1449
	b. Copies of IDS Citations
12.	Preliminary Amendment
13.	X Return Receipt Postcard (MPEP 503) (Should be specifically itemized)
14.	a. Small Entity Statement(s)
	b. Statement filed in prior application, Status still proper and desired
15.	Certified Copy of Priority Document(s) (if foreign priority is claimed)
16.	X Other: a copy of the postcard with Certificate of Express Mailing.
Ē	
47	K - CONTINUING ADDITION
17.	If a CONTINUING APPLICATION, check appropriate box and supply the requisite information:
	Continuation Divisional Continuation-in-part (CIP)
	of prior application No:
18.	Correspondence Address
	Customer Number or Bar Code Label
	(Insert Customer No. or Attach Bar Code Label here)
Х	Or Correspondence Address Balance
	Correspondence Address Below
NAME	Judith A Stangel Bay No. 20 200
IAMINIE	prove C
	BLAKELY, SOKOLOFF, TAYLOR & ZAFMAN LLP/ 3/21/2000
ADDF	RESS 12400 Wilshire Boulevard
	Seventh Floor
CITY	Los Angeles STATE California ZIP CODE 90025-1026
Count	ry <u>U.S.A.</u> TELEPHONE <u>(408) 720-8598</u> FAX <u>(408) 720-9397</u>

12/01/97

-2-

## **EXPRESS MAIL CERTIFICATE OF MAILING**

Date of Deposit: I hereby certify that I be deposited with the "Express Mail Post C the date indicated at	March 21, 2000    am causing this paper or fee to e United States Postal Service Office to Addressee" service on pove and that this paper or fee to to the Assistant Commissioner
for Patents, Washing	
<u> </u>	Conny Willesen
	me of person mailing paper or fee)
(Signature of person	mailing paper or fee)
(Date signed)	
To Interface With A Com BSTZ File No.: 074451.P112  Date Mailed: 03-21-2000  The following has been received in the U.S. Part  Amendment/Response ( pgs.)  Appela Brief ( pgs.) (in triplicate)  Application - Utility (29_ pgs., with cover and abstract)  Application - Rule 1.53(b) Continuation ( pgs.)  Application - Rule 1.53(b) Divisional ( pgs.)  Application - Rule 1.53(b) CIP ( pgs.)  Application - Rule 1.53(d) CPA Transmittal ( pgs.)  Application - Design ( pgs.)  Application - PCT ( pgs.)  Application - Provisional ( pgs.)  Assignment and Cover Sheet  Certificate of Mailing	Filing/Issue Date:
■ Declaration & POA (5.pgs.) (unsigned) □ Disclosue Does & Org & Copy of hierarch Signed Letter(pgs)	☐ Small Entity Declaration for Indep Inventor/Small Business  Transmittal Letter, in diplicate
Drawings: 5 # of sheets includes 5 figures	Fee Transmittal, in duplicate
Other: a copy of this postcard	with Certificate of Express Mailing.

## UNITED STATES PATENT APPLICATION

#### FOR

# A METHOD AND APPARATUS FOR USING A PERSONAL DIGITAL ASSISTANT TO INTERFACE WITH A COMMUNICATION STATION

## **INVENTORS:**

DAJA PHILLIPS GREGORY J. WOLFF JONATHAN J. HULL

#### PREPARED BY:

BLAKELY, SOKOLOFF, TAYLOR & ZAFMAN LLP 12400 WILSHIRE BOULEVARD SEVENTH FLOOR LOS ANGELES, CA 90025-1026

(408) 720-8300

ATTORNEY'S DOCKET NO. 074451.P112

"Express Mail" mailin	ig label number: _	<u>EM170547710US</u>
Date of Deposit:	March	21, 2000
hereby certify that	am causing this	paper or fee to be
daposited with the Unit	ed States Postal Se	rvice "Evorese Mail >
Office to Addressee"	service on the de	e indicated shows
that this paper or for	bas boss addra	e indicated above a:
that this paper or fee	nas been aggre	ssed to the Assista
Commissioner for Pa	atents, Washingto	on, D.C. 20231
Co	nny Willesen	
(i) pad or printed name	of person mailing p	paper or fee)
/\2	MALL DISTOR	sou)
(Signature of person fre	fling paper or fee)	THOUGHTON SE
	3-21-2000	
(1 185)		TO PROPERTY OF THE PROPERTY OF

# A METHOD AND APPARATUS FOR USING A PERSONAL DIGITAL ASSISTANT TO INTERFACE WITH A COMMUNICATION STATION

### FIELD OF THE INVENTION

The present invention relates to communication stations, and more specifically, to using a personal digital assistant to interface with a communication station.

#### **BACKGROUND**

Communication appliances, such as copy machines, fax machines, and telephones, are becoming more user friendly. Communication appliances now often combine the functionalities of copying and faxing. As more functionality is added to communications appliances, the user interface becomes more and more difficult to implement without using cumbersome keyboards.

In the prior art, if a user wished to fax a document, he or she would go to the fax machine, prepare a cover letter by hand or on another device such as a computer, type in the destination telephone number for the fax, and send the fax. This is cumbersome, especially if the fax was to be sent to multiple destinations.

In the prior art, if a user wished to e-mail a document from a communication appliance, the destination e-mail address would have to be entered on a keyboard. Thus, the prior art requires a keyboard for the communication appliance. Adding such a keyboard is cumbersome and inconvenient.

20

## SUMMARY OF THE INVENTION

A method and apparatus for interfacing a personal digital assistant (PDA) with a communications appliance is provided. The method comprises a communication station receiving semi-structured data from a personal digital assistant (PDA) in a format native to the PDA, and parsing the semi-structured data to identify the type of the semi-structured data. If the semi-structured data specifies destination data, sending a job to a destination indicated by the semi-structured data.

10

## BRIEF DESCRIPTION OF THE DRAWINGS

The present invention is illustrated by way of example, and not by way of limitation, in the figures of the accompanying drawings and in which like reference numerals refer to similar elements and in which:

Figure 1 is a block diagram of one embodiment of a network.

Figure 2 is a block diagram of one embodiment of a general communications appliance.

Figure 3 is a flowchart of one embodiment of the interaction between the communications appliance and a personal digital assistant (PDA).

Figures 4A and 4B are a flowchart of another embodiment of the interaction between the communications appliance and the PDA.

25

5

#### DETAILED DESCRIPTION

A method and apparatus for interfacing a personal digital assistant (PDA) with a communications appliance is described.

Some portions of the detailed descriptions that follow are presented in terms of algorithms and symbolic representations of operations on data bits within a computer memory. These algorithmic descriptions and representations are the means used by those skilled in the data processing arts to most effectively convey the substance of their work to others skilled in the art. An algorithm is here, and generally, conceived to be a self-consistent sequence of steps leading to a desired result. The steps are those requiring physical manipulations of physical quantities. Usually, though not necessarily, these quantities take the form of electrical or magnetic signals capable of being stored, transferred, combined, compared, and otherwise manipulated. It has proven convenient at times, principally for reasons of common usage, to refer to these signals as bits, values, elements, symbols, characters, terms, numbers, or the like.

It should be borne in mind, however, that all of these and similar terms are to be associated with the appropriate physical quantities and are merely convenient labels applied to these quantities. Unless specifically stated otherwise as apparent from the following discussion, it is appreciated that throughout the description, discussions utilizing terms such as "processing" or "computing" or "calculating" or "determining" or "displaying" or the like, refer to the action and processes of a computer system, or similar electronic computing device, that manipulates and transforms data represented as physical (electronic) quantities within the computer system's registers and memories into other data similarly represented as physical quantities within the computer system

20

25

5

memories or registers or other such information storage, transmission or display devices.

The present invention also relates to apparatus for performing the operations herein. This apparatus may be specially constructed for the required purposes, or it may comprise a general-purpose computer selectively activated or reconfigured by a computer program stored in the computer. Such a computer program may be stored in a computer readable storage medium, such as, but is not limited to, any type of disk including floppy disks, optical disks, CD-ROMs, and magnetic-optical disks, read-only memories (ROMs), random access memories (RAMs), EPROMs, EEPROMs, magnetic or optical cards, or any type of media suitable for storing electronic instructions, and each coupled to a computer system bus.

The algorithms and displays presented herein are not inherently related to any particular computer or other apparatus. Various general-purpose systems may be used with programs in accordance with the teachings herein, or it may prove convenient to construct more specialized apparatus to perform the methods described herein. The structure for a variety of these systems will be apparent from the description below. In addition, the present invention is not described with reference to any particular programming language. It will be appreciated that a variety of programming languages may be used to implement the teachings of the invention as described herein.

A machine-readable medium includes any mechanism for storing or transmitting information in a form readable by a machine (e.g., a computer). For example, a machine-readable medium includes read only memory ("ROM"); random access memory ("RAM"); magnetic disk storage media; optical storage

25

5

media; flash memory devices; electrical, optical, acoustical or other form of propagated signals (e.g., carrier waves, infrared signals, digital signals, etc.); etc.

Figure 1 is a block diagram of one embodiment of a network. The system includes a personal digital assistant (PDA) 110 which interfaces with communications appliance 120 through PDA interface 130.

The PDA 110 may be any personal digital assistant, such as any of the Palm series by 3COM Corporation, the Cassiopeia by Casio Corporation, or another type of PDA 110. Generally, PDAs 110 store data in proprietary formats. The PDAs 110 can communicate with a computer system, with each other, and with other devices, either by being coupled to the other device by a cable or transmitting information via infrared, radio, or other wireless transmission. The PDA 110 is not modified and transmits its information, whether via cable/socket connection or via beaming, in its native format.

In one embodiment, the interface between the PDA 110 and the communications appliance 120 may be through beamed communication (e.g. infrared), through a direct socket (e.g. inserting the PDA 110 into a socket on the PDA interface 130), or through other mechanisms.

The communications appliance 120 is coupled to a display 140. In one embodiment, the display 140 may be integral with the communications appliance 120. In another embodiment, the display 140 may be integral with the PDA 110. In another embodiment, the display 140 may be a separate display, such as a CRT or LCD display coupled to the communications appliance 120.

The communications appliance 120 may further include a network interface 150. The network interface 150 is designed to couple the communications appliance to a network 160. The network 160 may be a local

25

5

area network (LAN), wide-area network (WAN), the Internet, or another network. The network 160 is designed to couple the communications appliance 120 to another server 170 or servers.

In one embodiment, the server 170 may be a standard computer coupled to the communications appliance 120. In another embodiment, the server 170 may be a directory server for the network 160 to which the communications appliance 120 is coupled. In another embodiment, the server 170 may be a remote server that serves web pages. The communications appliance 120 may be coupled to any type of server through network 160.

In one embodiment, communications appliance 120 or server 170 may store unique job identification data. This job ID may include all or some of the following data: item sent and destination. The destination may include a location as well as a format. For example, the destination may be E-mail Daja Phillips, dphillips@ricoh.com. This identifies how the item was sent -- via e-mail, and to whom -- Daja Phillips, and where -- her e-mail address, dphillips@ricoh.com.

In one embodiment, this unique job ID may be returned to the PDA, after a job is performed.

Figure 2 is a block diagram of one embodiment of a communications appliance in which the present invention is implemented. The PDA interface 130 includes a communication interface 210 to receive communications from the PDA (not shown). In one embodiment, the communication interface 210 may include an IR port 215, to receive infrared beamed data from the PDA. The communication interface 210 may include, either in addition to or instead of the IR port 215, a socket 220. The socket 220 may be designed to receive a specific

25

5

10

type of PDA, or multiple types of PDAs. Most PDAs interface to a computer system or other system via a socketing mechanism. For example, the Palm series of PDAs include a serial port, which may be coupled to a computer system. In one embodiment, the socket 220 acts a serial port, such that the PDA accepts the communications appliance 120 as a standard computer system, for its interface. In one embodiment, the communication interface 210 may further include the ability to receive wireless communication, or communication on another frequency, as appropriate for the PDAs supported by the communications appliance 120.

The communications interface 210 receives data, sent by the PDA user, in the PDAs native format. The communications interface 210 passes this data on to parser 230.

In one embodiment, along with the data, the system may receive user identification, identifying the user of the PDA. In one embodiment, the user identification logic 225 attempts to determine the identity of the owner of the PDA. This data is passed to identification logic 245.

In one embodiment, if the PDA owner is identified. If it is appropriate, the identification logic 245 may present a job history and/or a contact database to the user, which may include a list of addresses used by the user in previous interactions with any communication appliance connected to the same server/network. In this way, the user may select a destination or reuse data from a job history easily.

The parser 230 determines what type of data was received from the PDA. In one embodiment, the data may be address book data, such as an email address, fax number, or other contact information. The data may also be text, a

25

5

search request, or a retrieval request (e.g., fetch text from www.ricoh. c o m.)

The parser 230 attaches a file definition to the data received and passes the data to data structuring logic 240. In another embodiment, the parser 230 may identify a job ID number in the data received from the PDA.

Data structuring logic 240 reformats the data received into a format that is understandable by the communications appliance 120. In one embodiment, if the communications appliance 120 can not parse the data, the data structuring logic 240 passes a question on to the user and receives the response from the user via the user interface 260. For example, if multiple destinations are indicated, i.e. the record received includes an email address and a fax number, the user may be prompted to select the destination to which the job should be sent.

The data structuring logic 240 passes the structured information, e.g. data, what data is requested, and/or what destination is selected, to sending logic 250. In one embodiment, data structuring logic 240 sends any job ID information received in the data to identification logic 245. Identification logic 245 retrieves data associated with the job ID, from memory. In one embodiment, the memory may be within communications appliance 120 or may be external, available through a direct connection or a network connection. This job ID data may then be used by user to reprint the document, resend a document, send a new document to the same group of addresses, or for other reasons.

Sending logic 250 receives structured information from data structuring logic 240 and sends the job, as appropriate, to other functions 255, email logic 270, fax logic 275, or retrieving logic 280.

Other functions 255 are functions that do not use the network interface 150. Other functions may, for example, include making photocopies, printing,

20

25

5

10

faxing, or other services. The sending logic 250 sends the appropriate data to other functions 255, which are then performed. Other function logic 255, In one embodiment, then notifies the feedback logic 290 of the success or failure of the operation. The feedback logic 290 may be coupled to user interface 260 to directly display the results, and/or to communication interface 210 to return the data to the PDA from which the operation was initiated.

The network interface 150 permits the communications appliance 120 to communicate via a network. In one embodiment, email logic 270 and fax logic 275 may communicate via this network to send data from the communications appliance 120.

Retrieving logic 280 may be used to retrieve data via the network. The retrieving logic 280 may retrieve data to complete destination information, to fetch a document, or for other reasons. For example, if the data structuring logic 240 indicates that the destination selected by the user is incomplete -- such as a name but no e-mail address or fax number -- the sending logic 250 may, through the retrieving logic 280, retrieve from a company directory or a white pages, the missing information. Similarly, the user may request that the communications appliance 120 fetch data from a web site or other known address, for printing or sending. This is done through the retrieving logic 280.

Thus, the communications appliance 120 receives information from a PDA, in the PDAs native format, and performs certain actions in response to that information. In one embodiment, this information may be coupled with other information received from the user via user interface 260. The communications appliance 120 can, for example, receive a document from the PDA, and then receive a number of destinations for the document. For example, a user may

25

5

upload a document, fax it to some users, email it to other users, and print out copies for him or herself. This versatility permits a user to fully utilize the capabilities of a PDA and the communications appliance 120.

Figure 3 is a flowchart of one embodiment of the interaction between the communications appliance and a personal digital assistant (PDA). The process starts at block 305. In one embodiment, the process starts when the system is active and enabled to detect input from a PDA.

At block 310, the process polls to see whether wireless input was received from a PDA. In one embodiment, the wireless input is an infrared beam (IR). In one embodiment, although the term polling is used, the system actually receives an interrupt signal when input is received and is not in a loop.

At block 320, the process determines whether data was received. If data was received, the process continues to block 330. Otherwise, the process returns to block 310.

At block 330, the data received through the wireless input is parsed. The parsing process identifies the components of the data stream received. In one embodiment, the parsing decodes data from the native format of the PDA to a general format. The parser identifies the categories of data that may be present.

At block 340, the process determines whether the data received includes a telephone number or an email address. The parser identifies and appropriately tags such data. If the data was not identified as including a phone number or email address, the process continues to block 380. Otherwise, the process continues to block 350.

At block 380, the data is displayed as a text document. In one embodiment, the display may be on the display of the communications

25

5

10

appliance. In another embodiment, the display may use the display on the PDA. At block 385, the user is queried whether he or she wishes to print/send the document. If the user does not wish to do so, the process continues to block 390. At block 390, the user is prompted to select another option. The user may select options from a menu. The process then returns to block 310, to poll for wireless input. The user may make the selection on the user interface of the communications appliance or via the PDA.

If the user confirms the print/send option at block 385, the process continues to block 370. At block 370, the job is printed/sent as appropriate. A confirmation is sent to the PDA at block 375. The process then ends.

If, at block 340, the data was recognized to include a telephone number or email address, the process continues to block 350. At block 350, the process determines whether there is a job in memory to be sent to the destination address selected by the user. If there is a job in memory, the process continues to block 360. Otherwise, the process continues to block 354. At block 354, the address is stored for later use. At block 357, the user is informed that the address was stored, and that if the user wishes to send something to that address he or she may send an item by, for example, placing a document on the platen, in the document feeder, or importing a document from the PDA, and pressing send. Alternatively, the user may in the future send documents to the stored address.

If there was a job in memory at block 350, the process continues to block 360. At block 360, the address is displayed to the user for confirmation. If the user does not confirm, at block 365, the process continues to block 354. If the user confirms that the job should be performed, the process continues to block 370, where the job is sent/printed, as appropriate.

20

25

5

10

At block 372, the job is assigned a unique identifier. This job ID permits subsequent beaming of confirmation to appliance. Furthermore, this job ID may be used to recall the job for printing, re-sending, re-use of deliver list, etc.

At block 374, confirmation including job ID is beamed back to the user, to indicate that the print/send job was successfully completed. In one embodiment, the process may attach this confirmation to the original document received from the PDA. In an alternative embodiment, the process may insert this confirmation into an appropriate contact management database in the PDA. In another embodiment, the confirmation may be sent to a separate file. In either case, information is sent to the PDA using a PDA-specific data format.

Figure 4A and 4B are flowcharts of another embodiment of the interaction between the communications appliance and the PDA. Referring to Figures 4A and 4B, the process starts at block 405.

Data is received from the PDA at block 410. In one embodiment, the data may be received via a serial port, such as a socket, via wireless transfer, or through another method. The data is received in the PDA's native format.

At block 415, the data is parsed. The parser takes the data in the PDA's native format, and determines what type of information was transmitted. In one embodiment, the parser identifies the following categories of information:

Job Identification: Identification of previously executed jobs. These

identifications generally include destination data, and

a pointer to the data that was sent.

Destination Data: e-mail address, fax number, etc.

Source Data: an address from where data should be fetched, HTTP

address or address on an internal network

Search Request: a) a request to obtain certain data, OR

074451.P112

15

20

25

5

10

b) incomplete data, e.g. a name without an email address, determined by the parser to be a request to fetch the missing data

Data:

Other types of data, such as a document, or data for faxing, emailing, copying printing, etc.

The parser identifies the data, and places it in a format that is understood by the communications appliance.

At block 412, the process determines whether the data is job identification (ID) data. If the data is not job ID data, the process continues to block 420.

Otherwise, the process continues to block 414.

At block 414, the process queries the user whether the user wishes to resend or otherwise reuse the data identified by the job ID. In one embodiment, the job ID may be embedded in a document, and the user may not wish to use the data associated with the job ID. If the user does not wish to use the data, the process continues to block 420. Otherwise, the process continues to block 416.

At block 416, the data available that is associated with the job ID is retrieved. In one embodiment, the job ID may include the destination(s), what was done with the data, as well as pointers to the data itself. In one embodiment, the data may be stored by the communications appliance when a job is performed. In one embodiment, a subset of this data may be available for any job ID. This data is retrieved, at block 416.

At block 418, the user is prompted to identify portions of the data associated with the job ID that the user wishes to reuse, and to fill in blanks or make the changes as necessary for the new job. For example, the user may be presented with the following display:

Document: Ricoh's Strategy (available)

15

20

25

5

10

Destinations: Daja Phillips, Fax: 650-555-1212,

Greg Wolff, e-mail: gwolff@ ricoh.com.

The user may be asked to select which of the data to reuse. The user may then, for example, select a new document to be sent to the same destinations, in the same manner, or select to send the same document to new recipients or through new means. In one embodiment, this data may be identified in the data received from the PDA in the manner described below. Thus, for example, the user may send a memo to the PDA that states the following: Fax Job ID# 123456 document to John Hull. This identifies the portion of the job ID data to be used (the document), the destination (John Hull), and the means of sending (facsimile). Thus, by parsing the received data, and using the data associated with the job ID, the system can determine who to send the data to.

The process then continues to block 445, where the document is sent to the appropriate destinations(s). The process then ends at block 450.

At block 420, the process determines whether the data is destination data. Destination data may be a fax number, an email address, a certain printer address, or another type of address to which data may be sent. If the data is destination data, the process continues to block 425. Otherwise, the process continues to block 460.

At block 425, the process determines whether the destination data includes multiple destinations. If the destination data includes multiple destinations, the process continues to block 430. Otherwise, the process continues to block 440.

In one embodiment, the destination data may include multiple persons, or a single person having multiple potential destinations. Thus, for example, the

10

15

20

25

destination data may be "Greg Wolff, Fax: 650-555-1212, gwolff@ ricoh.com." In this instance, there are multiple potential destinations for the data. Thus, at block 430, the user is prompted to select one of the destinations. The user may, in the alternative select both destinations, in which case Greg would receive two copies of the document, one at each destination address. The destination data may be: "Greg Wolff, fax: 650-555-1212; Daja Phillips, e-mail: dphillips@ricoh.com, Jonathan Hull, pager: 415-555-1111". In this case, the user may chose to select some or all of these destinations, at block 430. The process then continues to block 440.

At block 440, the process determines whether the document to be sent to these selected destinations is known. In one embodiment, documents may be identified concurrently with the destination addresses, may be stored documents in the communications appliance, or may be added after the destination data is known. If the document is known, the process continues to block 445.

At block 445, the document is sent, in the appropriate format, to each of the selected destinations. In one embodiment, the process determines what the appropriate format for the document is, based on the destination data. For example, if a fax number is provided, the data is faxed; if an email address is provided, the data is emailed; if a pager number is provided, the data is transmitted to the pager; etc. The process then ends at block 450. In one embodiment, the process requests a confirmation from the user prior to actually sending any documents. In one embodiment, the process then returns a completion indication to the PDA, after the documents are successfully sent.

If the document is not known at block 440, the process continues to block 455. At block 455, the user is prompted to identify the document to be sent to the

20

5

10

destination addresses. In one embodiment, the user may insert a document into the communication appliance, provide a data source location, transmit a document or document location from the PDA, or otherwise indicate to the communications appliance where the document may be obtained. The process then continues to block 445.

If, at block 420, the data was found to not be destination data, the process continues to block 460. In one embodiment, if the data includes destination data and other non-destination data, the process may continue to block 460.

At block 460, the process determines whether the data is source location data. Source location data identifies a source from which data should be obtained.

At block 465, the data is fetched from the source. In one embodiment, the source may be an HTTP address, an IP address of a computer within the network, or a network address. Thus, for example, the source may be "Greg Wolff's computer" on the network, or www.amazon.com, accessed through the Internet.

At block 470, the user is prompted to identify the destination for the data fetched. In one embodiment, the destination may be in the data transmitted from the PDA. In that instance, the process described above with respect to blocks 420-450 would be followed. The process then continues to block 445.

If, at block 460, the data was identified as not being source location data, the process continues to block 475.

At block 475, the process determines if the data is a data search request. In one embodiment, a data search request may be a data that is incomplete. For

10

15

20

25

example, the destination data may include a name, but no fax or email address. In another embodiment, the data search request may be a specified request.

At block 477, the search is performed over the network. In one embodiment, the data is searched in specified locations, such as a company directory and white pages. In one embodiment, the process first searches the company directory, then searches white pages — such as www.switchboard.com, and finally searches yellow pages — such as www.yellowpages.com.

At block 480, the process determines whether the search was successful, resulting in a single answer. If the search was successful, the process continues to block 420, to determine whether the data is destination data or another type of data. If the search was unsuccessful or did not result in a single answer, the process continues to block 482. At block 482, the user is prompted to resolve the issue. For example, if the data search resulted in multiple responses, or resulted in no response at all, the user is asked to select the appropriate answer, or correct the search parameters. The process then continues to bock 485. If the user corrected the search request, the process continues to block 477, to re-execute the search. Otherwise, the process returns to block 420.

If at block 475, the data was not a search request. The process continues to block 490. At block 490, the process determines whether the data is text data. If the data is text data, the process continues to block 470, where the user is prompted to identify a destination for the text.

If the data was not text, the process continues to block 495. At block 495, the data options are displayed to the user, and the user is prompted to select the data type(s) for the data received from the PDA. The process then continues to block 420, with this information.

5

10

15

20

In one embodiment, the data received from the PDA may include more than one of the data types. The data may be in the form of a data block including multiple data types. Alternatively, the data may include an entry from an address book and a document. Thus, for example, the data may include a destination address as well as the data to be sent to that destination. In that case, the process executes steps 420-495 multiple times, once for each data type. Thus, for example, block 470, where the user is asked to identify destination, may be changed, if the data received from the PDA includes destination data, which was parsed in a previous pass. If the data included destination data, at block 470, the process automatically recognizes that the document destination is known, and proceeds to block 445. Similarly, at block 455, if more unprocessed data is present, the process first determines whether the data includes the document to be sent, prior to prompting the user. In this way, based on a PDA native input, the communications appliance can perform a variety of actions, and use the input appropriately.

In the foregoing specification, the invention has been described with reference to specific exemplary embodiments thereof. It will, however, be evident that various modifications and changes may be made thereto without departing from the broader spirit and scope of the invention as set forth in the appended claims. The specification and drawings are, accordingly, to be regarded in an illustrative rather than a restrictive sense.

## **CLAIMS**

What is claimed is:

1	1/ A method of interfacing with a communication station, the method
2	comprising:
3	receiving semi-structured data from a personal digital assistant (PDA) in a
4	format native to the PDA;
5	parsing the semi-structured data to identify a type of the semi-structured
6	data;
7	sending a job to a destination indicated by the semi-structured data, if the
8	semi-structured data is destination data.
1	2. The method of claim 1, wherein the PDA wirelessly transmits the
2	semi-structured data, in a standard PDA format, to the communication station.
1	3. The method of claim 1, wherein the PDA is physically coupled to
2	the communication station when sending the semi-structured data.

- 4. The method of claim 1, further comprising:
- prompting a user to select one of the plurality of destinations, if the
   destination data indicates a plurality of destinations.
- 1 5. The method of claim 1, wherein the destination dictates how the 2 data is sent.

1	6.	The method of claim 5, further comprising e-mailing the data if the	
2	destination is an e-mail address, and faxing the data if the destination is a fax		
3	number.		
1	7.	The method of claim 1, further comprising:	
2	fetchi	ng information from a source indicated by the source-location data,	
3	if the semi-s	tructured data is source-location data; and	
4	prom	pting a user to select the destination for the information.	
1	8.	The method of claim 7, wherein the destination may be one or more	
2	of the follow	ring: a copy feature of the communication device, an e-mail address,	
3	and a fax nu	mber.	
1	9.	The method of claim 7, wherein fetching information comprises:	
2	conn	ecting to a network;	
3	conn	ecting to the source; and	
4	dowi	nloading the information from the source.	
1	10.	The method of claim 1, further comprising:	
2	fetch	ing information from a search location, if the semi-structured data is	
3	a search rec	uest; and	
4	pron	opting the user to select the destination for the job based on the	

information.

5

1	11. The method of claim 10, wherein a search request comprises an
2	incomplete data set.
1	12. The method of claim 10, wherein fetching information comprises:
2	connecting to a network;
3	connecting to the source; and
4	downloading the information from the source.
1	13. The method of claim 10, wherein the search location is one or more
2	of the following: an internal directory of users, an electronic white pages.
1	14. The method of claim 10, further comprising:
2	if the data is not recognized, prompting the user to identify a data type.
1	15. An apparatus for sending data from a communication station, the
2	apparatus comprising:
3	a communication interface to receive semi-structured data from a personal
4	digital assistant (PDA) in a format native to the PDA;
5	a parser to parse the semi-structured data and to identify a type of the
6	semi-structured data;
7	sending logic to send appropriate data to a destination indicated by the
8	structured data.
1	16. The apparatus of claim 15, wherein the communication interface

receives the data over an infrared beam in a standard PDA format.

2

1	17. The apparatus of claim 15, wherein the communication interface
2	further comprises a socket for receiving the PDA to enable physical coupling of
3	the PDA to the communication station to send the semi-structured data.
1	18. The apparatus of claim 15, further comprising:
2	a data structure logic to generate structured data from the semi-structured
3	data and to determine if the destination data indicates a plurality of destinations;
4	and
5	a user interface to prompt a user to select one of the plurality of
6	destinations.
1	19. The apparatus of claim 15, wherein the destination dictates how the
2	data is sent.
1	20. The apparatus of claim 19, further comprises e-mailing the data if
2	the destination is an e-mail address, and faxing the data if the destination if a fax
3	number.
1	21. The apparatus of claim 15, further comprising:
2	a retrieving logic to receive the structured data if the semi-structured data
3	is source-location data, the retrieving logic further to fetch information from a
4	source indicated by the source-location data; and
5	a user interface to prompt a user to select the destination for the

information.

1	22.	The apparatus of claim 21, wherein the destination may be one or
2	more of the	following: a copy feature of the communication device, an e-mail
3	address, and	l a fax number.
1	23.	The apparatus of claim 21, wherein the retrieving logic is further to
2	connect to tl	ne source through a network and download the information from the
3	source.	
1	24.	The apparatus of claim 15, further comprising:
2	a retr	rieving logic to fetch information from a search location if the semi-
3	structured c	lata is a search request; and
4	a use	r interface to prompt the user to select the destination for the data
5	based on the	e information.
1	25.	The apparatus of claim 24, wherein a search request comprises an
2	incomplete	data set.
	26	The second of the 24 rich again the retrieving logic is further to

- 1 26. The apparatus of claim 24, wherein the retrieving logic is further to 2 connect to the search location through a network and download the information 3 from the search location.
- 1 27. The apparatus of claim 24, wherein the search location is one or 2 more of the following: an internal directory of users, an electronic white pages.

1	,	28.	The apparatus of claim 24, further comprising:
2		the us	er interface to prompt the user to identify a data type if the data is
3	not recognized.		
1		29.	The apparatus of claim 15, further comprising:
2		a PDA	A interface for indicating to the PDA what actions were performed.
1		30.	A method of sending data from a communication station, the
2	metho	d com	prising:
3		receiv	ing semi-structured data from a personal digital assistant (PDA) in a
4	format	nativ	e to the PDA;
5		parsir	ng the semi-structured data to identify a type of the semi-structured
6	data;		
7		acting	g on data in the manner indicated by the semi-structured data and a
8	user; a	nd	
9		returi	ning a confirmation receipt to the PDA in a format native to the PDA
10	the co	nfirma	ation receipt including a unique identification (ID).
1		31.	The method of claim 30, wherein the unique ID includes
2	docum	nent/o	data sent, destination, and method of sending.
1		32.	The method of claim 30, further comprising:
2		if the	semi-structured data includes the unique ID, retrieving data

associated with the unique ID, and permitting the user to reuse the data.

1	33. The method of claim 32, wherein reusing the data comprises one or
2	more of the following: re-printing a job, reusing addresses, reusing
3	document/data, and pulling up the data on a different communications
4	appliance.
1	34. A system comprising:
2	a personal digital assistant (PDA);
3	a communications appliance coupled to a network;
4	a memory for storing a unique job identification (job ID) for each job
5	handled by the communications appliance.
6	the communications appliance comprising:
7	a communication interface to receive semi-structured data
8	from the PDA;
9	a parser to parse the semi-structured data and to identify a
10	type of the semi-structured data;
11	a sending logic for handing data based on the semi-
12	structured data received from the PDA; and
13	the communication interface for returning the job ID to the
14	PDA.
1	35. The system of claim 34, wherein the job ID may include one or

more of the following: identification of the item, destination of the item.

- 1 36. The system of claim 35, wherein the destination of the item
- 2 comprises one or more of the following: printing, faxing to an address, e-mailing
- 3 to an address, and copying.
- 1 37. The system of claim 34, further comprising:
- a user identification logic for identifying an owner of the PDA from whom
- 3 the data is received.
- 1 38. The system of claim 37, wherein the job ID further includes the
- 2 identity of the owner of the PDA.
- 1 39. The system of claim 37, wherein a job history may be displayed to
- 2 the user, when the user is identified.
- 1 40. The system of claim 37, wherein a stored list of addresses used by
- the user in the past may be displayed to the user when the user is identified.

### ABSTRACT OF THE DISCLOSURE

A method and apparatus for interfacing a personal digital assistant (PDA) with a communications appliance is provided. The method comprising a communication station receiving semi-structured data from a personal digital assistant (PDA) in a format native to the PDA, and parsing the semi-structured data to identify a type of the semi-structured data. If the semi-structured data is destination data, sending a job to a destination indicated by the semi-structured data.

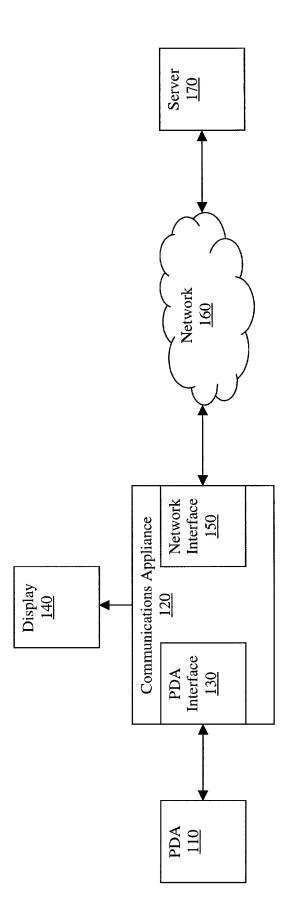


Fig. 1

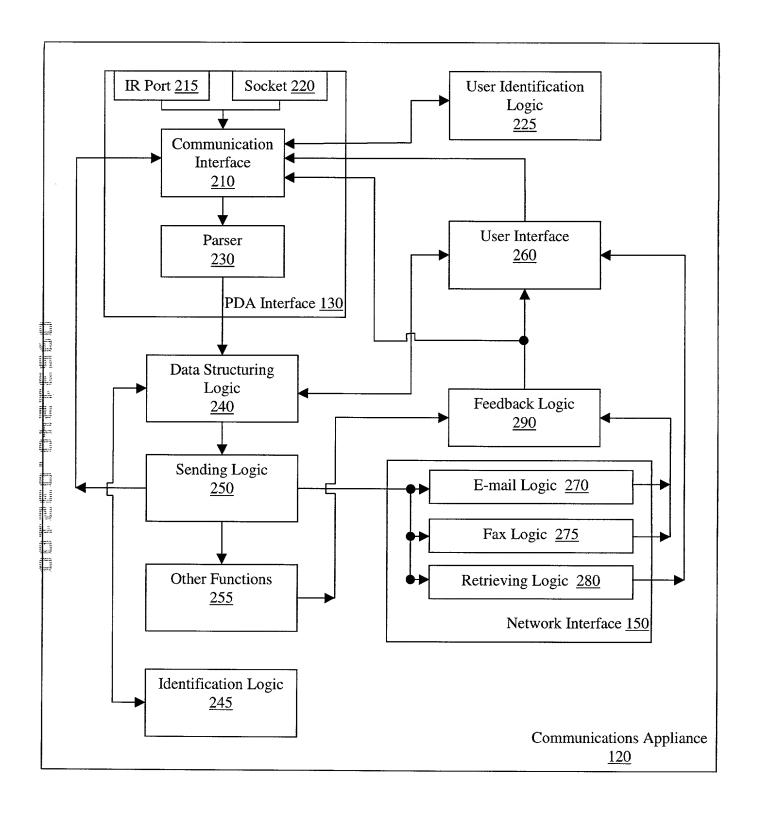


Fig. 2

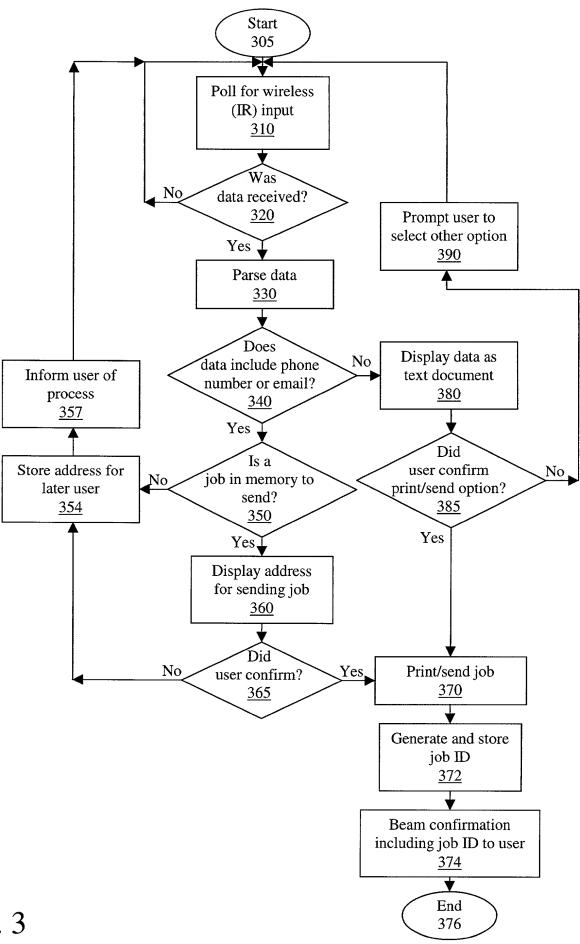


Fig. 3

Fig. 4A

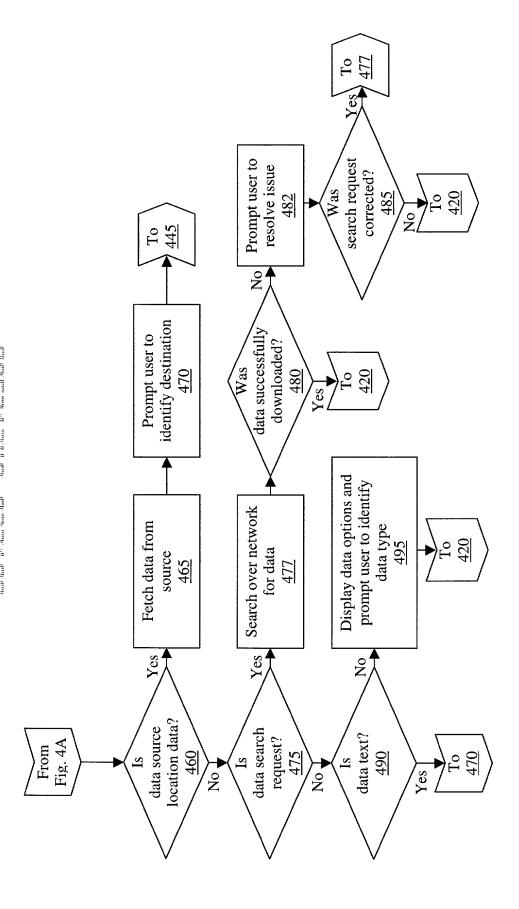


Fig. 4E

Attorney's Docket No.: 074451.P112 PATENT

#### DECLARATION AND POWER OF ATTORNEY FOR PATENT APPLICATION

As a below named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below, next to my name.

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claim(s), as amended by any amendment referred to above.

I acknowledge the duty to disclose all information known to me to be material to patentability as defined in Title 37, Code of Federal Regulations, Section 1.56.

I hereby claim foreign priority benefits under Title 35, United States Code, Section 119(a)-(d), of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Prior Foreign Application(s	)		Priori <u>Claim</u>	,
Number	Country	Day/Month/Year Filed	Yes	No
Number	Country	Day/Month/Year Filed	Yes	No
Number	Country	Day/Month/Year Filed	Yes	No
I hereby claim the benefit uprovisional application(s) li		es Code, Section 119(e) of ar	y United	States
Application Number	Filing Date			
Application Number	Filing Date			

I hereby claim the benefit under Title 35, United States Code, Section 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, Section 112, I acknowledge the duty to disclose all information known to me to be material to patentability as defined in Title 37, Code of Federal Regulations, Section 1.56 which became available between the filing date of the prior application and the national or PCT international filing date of this application:

Application Number	Filing Date	Status patented, pending	, abandoned
Application Number	Filing Date	Status patented pending	, abandoned
I hereby appoint the persons listed part of this document) as my resp substitution and revocation, to pro and Trademark Office connected	pective patent attorney osecute this applicatio	s and patent agents, with f	ull power of
ZAFMAN LLP, 12400 Wilshire E telephone calls to	ie of Attorney or Age Boulevard 7th Floor, I	nt) Los Angeles, California 9	
I hereby declare that all statem statements made on information statements were made with the are punishable by fine or impri States Code and that such will application or any patent issue	on and belief are beli e knowledge that will isonment, or both, ur ful false statements	eved to be true; and furth ful false statements and ider Section 1001 of Title	er that these the like so made 18 of the United
Full Name of Sole/First Inventor	Daja Phillips		
Inventor's Signature		Date	
Residence Mountain View, Calife (City,		Citizenship <u>U.S.A.</u>	(Country)
Post Office Address 130 Pacch Mountain	etti Way View, California 94040		
Full Name of Second/Joint Inven	tor <u>Jonathan J. Hull</u>		
Inventor's Signature		Date	
Residence San Carlos, Californi (City,		Citizenship <u>U.S.A.</u>	(Country)
Post Office Address 751 Laurel	Street s, California 94070		

Full Name of Third/Joint Inventor Greg Wolff	
Inventor's Signature	
Residence Redwood City, California (City, State)	_ Citizenship <u>U.S.A.</u> (Country)
Post Office Address 560 California Way Redwood City, California 94062	
Full Name of Fourth/Joint Inventor	
Inventor's Signature	Date
Residence(City, State)	Citizenship(Country)
Post Office Address	
Full Name of Fifth/Joint Inventor	
Inventor's Signature	Date
Residence(City, State)	Citizenship(Country)
Post Office Address	, , , ,
Full Name of Sixth/Joint Inventor	
Inventor's Signature	Date
Residence(City, State)	Citizenship(Country)
Post Office Address	
Full Name of Seventh/Joint Inventor	
Inventor's Signature	Date
Residence(City, State)	Citizenship(Country)
Post Office Address	

#### APPENDIX A

William E. Alford, Reg. No. 37,764; Farzad E. Amini, Reg. No. P42,261; Aloysius T. C. AuYeung, Reg. No. 35,432; William Thomas Babbitt, Reg. No. 39,591; Carol F. Barry, Reg. No. 41,600; Jordan Michael Becker, Reg. No. 39,602; Bradley J. Bereznak, Reg. No. 33,474; Michael A. Bernadicou, Reg. No. 35,934; Roger W. Blakely, Jr., Reg. No. 25,831; Gregory D. Caldwell, Reg. No. 39,926; Ronald C. Card, Reg. No. 44,587; Andrew C. Chen, Reg. No. 43,544; Thomas M. Coester, Reg. No. 39,637; Alin Corie, Reg. No. P46,244; Dennis M. deGuzman, Reg. No. 41,702; Stephen M. De Klerk, under 37 C.F.R. § 10.9(b); Michael Anthony DeSanctis, Reg. No. 39,957; Daniel M. De Vos, Reg. No. 37,813; Robert Andrew Diehl, Reg. No. 40,992; Sanjeet Dutta, Reg. No. P46,145; Matthew C. Fagan, Reg. No. 37,542; Tarek N. Fahmi, Reg. No. 41,402; Paramita Ghosh, Reg. No. 42,806; James Y. Go, Reg. No. 40,621; James A. Henry, Reg. No. 41,064; Willmore F. Holbrow III, Reg. No. P41,845; Sheryl Sue Holloway, Reg. No. 37,850; George W Hoover II, Reg. No. 32,992; Eric S. Hyman, Reg. No. 30,139; William W. Kidd, Reg. No. 31,772; Sang Hui Kim, Reg. No. 40,450; Eric T. King, Reg. No. 44,188; Erica W. Kuo, Reg. No. 42,775; Kurt P. Leyendecker, Reg. No. 42,799; Michael J. Mallie, Reg. No. 36,591; Andre L. Marais, under 37 C.F.R. § 10.9(b); Paul A. Mendonsa, Reg. No. 42,879; Darren J. Milliken, Reg. 42,004; Lisa A. Norris, Reg. No. 44,976; Chun M. Ng, Reg. No. 36,878; Thien T. Nguyen, Reg. No. 43,835; Thinh V. Nguyen, Reg. No. 42,034; Dennis A. Nicholls, Reg. No. 42,036; Daniel E. Ovanezian, Reg. No. 41,236; Marina Portnova, Reg. No. P45,750; Babak Redjaian, Reg. No. 42,096; William F. Ryann, Reg. 44,313; James H. Salter, Reg. No. 35,668; William W. Schaal, Reg. No. 39,018; James C. Scheller, Reg. No. 31,195; Jeffrey Sam Smith, Reg. No. 39,377; Maria McCormack Sobrino, Reg. No. 31,639; Stanley W. Sokoloff, Reg. No. 25,128; Judith A. Szepesi, Reg. No. 39,393; Vincent P. Tassinari, Reg. No. 42,179; Edwin H. Taylor, Reg. No. 25,129; John F. Travis, Reg. No. 43,203; George G. C. Tseng, Reg. No. 41,355; Joseph A. Twarowski, Reg. No. 42,191; Lester J. Vincent, Reg. No. 31,460; Glenn E. Von Tersch, Reg. No. 41,364; John Patrick Ward, Reg. No. 40,216; Mark L. Watson, Reg. No. P46,322; Thomas C. Webster, Reg. No. P46,154; Charles T. J. Weigell, Reg. No. 43,398; Kirk D. Williams, Reg. No. 42,229; James M. Wu, Reg. No. 45,241; Steven D. Yates, Reg. No. 42,242; and Norman Zafman, Reg. No. 26,250; my patent attorneys, and Justin M. Dillon, Reg. No. 42,486; my patent agent, of BLAKELY, SOKOLOFF, TAYLOR & ZAFMAN LLP, with offices located at 12400 Wilshire Boulevard, 7th Floor, Los Angeles, California 90025, telephone (310) 207-3800, and James R. Thein, Reg. No. 31,710, my patent attorney.

#### APPENDIX B

## Title 37, Code of Federal Regulations, Section 1.56 Duty to Disclose Information Material to Patentability

- (a) A patent by its very nature is affected with a public interest. The public interest is best served, and the most effective patent examination occurs when, at the time an application is being examined, the Office is aware of and evaluates the teachings of all information material to patentability. Each individual associated with the filing and prosecution of a patent application has a duty of candor and good faith in dealing with the Office, which includes a duty to disclose to the Office all information known to that individual to be material to patentability as defined in this section. The duty to disclosure information exists with respect to each pending claim until the claim is cancelled or withdrawn from consideration, or the application becomes abandoned. Information material to the patentability of a claim that is cancelled or withdrawn from consideration need not be submitted if the information is not material to the patentability of any claim remaining under consideration in the application. There is no duty to submit information which is not material to the patentability of any existing claim. The duty to disclosure all information known to be material to patentability is deemed to be satisfied if all information known to be material to patentability of any claim issued in a patent was cited by the Office or submitted to the Office in the manner prescribed by §§1.97(b)-(d) and 1.98. However, no patent will be granted on an application in connection with which fraud on the Office was practiced or attempted or the duty of disclosure was violated through bad faith or intentional misconduct. The Office encourages applicants to carefully examine:
  - (1) Prior art cited in search reports of a foreign patent office in a counterpart application, and
- (2) The closest information over which individuals associated with the filing or prosecution of a patent application believe any pending claim patentably defines, to make sure that any material information contained therein is disclosed to the Office.
- (b) Under this section, information is material to patentability when it is not cumulative to information already of record or being made or record in the application, and
- (1) It establishes, by itself or in combination with other information, a prima facie case of unpatentability of a claim; or
  - (2) It refutes, or is inconsistent with, a position the applicant takes in:
  - (i) Opposing an argument of unpatentability relied on by the Office, or
  - (ii) Asserting an argument of patentability.

A prima facie case of unpatentability is established when the information compels a conclusion that a claim is unpatentable under the preponderance of evidence, burden-of-proof standard, giving each term in the claim its broadest reasonable construction consistent with the specification, and before any consideration is given to evidence which may be submitted in an attempt to establish a contrary conclusion of patentability.

- (c) Individuals associated with the filing or prosecution of a patent application within the meaning of this section are:
  - (1) Each inventor named in the application;
  - (2) Each attorney or agent who prepares or prosecutes the application; and
- (3) Every other person who is substantively involved in the preparation or prosecution of the application and who is associated with the inventor, with the assignee or with anyone to whom there is an obligation to assign the application.
- (d) Individuals other than the attorney, agent or inventor may comply with this section by disclosing information to the attorney, agent, or inventor.

Rev. 02/07/00 (D2)